

RE-2 Employee Post Travel Disclosure of Travel Expenses

Post Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the Office of Public Records in 144 Hart Building. **This form is a public disclosure. The form and all attachments will be made publicly available.**

Date/Time Stamp
RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS
2025 DEC 10 PM 4:15

Certification: In compliance with the Regulations Governing Privately Sponsored Travel, Senate Rule 35, and the Honest Leadership and Open Government Act of 2007, I certify that I accepted the following gift of privately sponsored travel:

Private Sponsor(s):
Innovative Future Collective

Travel Dates:
11/12/2025 to 11/14/2025

Name of accompanying family member (if any):

Relationship to Traveler:

Expenses

Transportation Expenses	Lodging Expenses	Meals Expenses	Other Expenses (Amount & Description)
\$1,955.19	\$939.86	\$346.78	\$0.00

I also certify that attached to this form are all required documents for post travel disclosure, including:

- The final **Employee Pre-Travel Authorization** (Form RE-1)
- The final **Private Sponsor Travel Certification Form** with all attachments
- The final invitation
- The final approved itinerary

Finally, I certify that all trip information reflected in the attachments above accurately reflects the travel that I accepted. If there were any changes to the trip after I received approval from the Committee, the changes are described in ATTACHMENT 1.

12/10/2025

Date

Joel Burke

Printed Name of Traveler



Signature of Traveler

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

I have made a determination that the expenses set out above in connections with travel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

12-10-2025

Date



Signature of Supervising Senator/Officer

ATTACHMENT 1 – CHANGES FROM APPROVED PRE-TRAVEL

Note: Material changes to a trip that occur after the Committee has issued an approval letter may invalidate the Committee's approval. Please contact the Committee with any questions regarding changes to an approved trip.

Were there any changes to the pre-approved travel expenses? (Transportation, Meals, Lodging, Other)?

Yes No

Expense Change	Revised Amount	Explanation
Transportation	\$1,955.19	Travel agency booking fee of \$79.53. No change for Clark Hedrick's transportation.
Lodging	\$939.86	5% service charge per night added by hotel.
Meals	\$346.78	Slight decrease due to meal costs being lower than anticipated.

Were there any changes to the pre-approved itinerary?

Yes No

Explanation: Due to a schedule change, a member of Parliament could not meet with our group. As a result, we changed the itinerary to meet with an expert at Google DeepMind to discuss their research and safety efforts in developing AI. We met with Catherine Pollard, Director of Impact, at Google DeepMind. Dan Wald at the U.S. Embassy was unavailable during our visit. We met with the Embassy's AI policy expert, Leslie Wilson, instead. Amazon did not have availability at their office to host the group for lunch, so a speaker from Amazon UK (Clive Richardson, UK Public Policy) spoke to the group in a private dining room at a restaurant. Due to speaker availability, we moved Salesforce to the afternoon and visited Google DeepMind in the morning between the U.S. Embassy and lunch. Due to traffic time driving across the city, the group had less down time before dinner at the hotel.

Were there any additional changes to the pre-approved trip?

Yes No

Explanation: There were no additional changes to the pre-approved trip.



Innovative Future Collective
100 M St. SE
Suite 330
Washington, DC 20003

October 3, 2025

Dear Joel,

As you know, IFC is a nonpartisan 501(c)(3) organization committed to helping the public, Congress, and federal agencies better understand artificial intelligence, its applications across industries, and its implications for our future. Our mission is to provide educational experiences that are dynamic, hands-on, and grounded in real-world examples.

To enhance understanding of AI's application in business and its development, **we are pleased to invite you to an educational trip to London, scheduled for November 11-14, 2025.**

Due to limited space, we kindly request that you confirm your intention to participate and submit your documents **before 5:00 PM ET on Tuesday, October 7.** If you are unable to attend and will not be submitting materials to the Ethics Committee, please let us know as soon as possible.

You will receive all the necessary information to submit your approval to the Ethics Committee via the Senate Ethics Portal.

If you have any questions regarding the programming or the trip, please do not hesitate to reach out to me directly at (615) 948-8550 or lacy@innovativefuturecollective.com.

Sincerely,

Lacy Broemel
Director of Programming and Sponsor Engagement
Innovative Future Collective (IFC)

RE-1 Employee Pre-Travel Authorization

Date/Time Stamp

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in SH-220. Incomplete and late travel submissions will not be considered or approved.

Name of Traveler:

Joel Burke

Employing Office/Committee:

ROUNDS, MIKE

Private Sponsor(s):

Innovative Future Collective

Destination(s):

London, United Kingdom

Travel Dates:

11/11/2025 to 11/14/2025

NOTE: If you plan to extend the trip for any reason you must notify the Committee.

Explain how this trip is specifically connected to the traveler's official or representational duties.

This trip is related to enhancing the understanding of AI's application in business and its development as a technology, something relevant both for myself (as AI policy advisor) and for the office as the Senator co-chairs the AI Caucus.

Do you have an accompanying family member or spouse on this trip?

No

Name and Relationship to Traveler:

N/A

I certify that the information contained in this form is true, complete and correct to the best of my knowledge.

10/6/2028

Date

Signature of Employee

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER
(President of the Senate, Secretary of the Senate, Sergeant at Arms,
Secretary for the Majority, Secretary for the Minority, and Chaplain)

Senator Mike Rounds

(Print Senator's/Officer's Name)

hereby authorize

Joel Burke

(Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate.

☒ (signify "yes" by checking box)

10-7-25

Date

Signature of Supervising Senator/Officer

Innovative Future Collective, Inc: Innovative Future Collective London Educational Trip

Joel Burke

Title:

AI Policy Advisor

Employing Office/Committee:

ROUNDS, MIKE

Duty Station:

WASHINGTON, DC

Destination(s):

London, United Kingdom

Explain how this trip is specifically connected to the traveler's official or representational duties:

This trip is related to enhancing the understanding of AI's application in business and its development as a technology, something relevant both for myself (as AI policy advisor) and for the office as the Senator co-chairs the AI Caucus.

Name of accompanying family member (if any):

Not Entered

Name and Relationship to Traveler:

None

Organization Information

Organization Name

Innovative Future Collective, Inc

Is your organization classified as a §501(c)(3)?

Yes

No

§501(c)(3) Organization Type

Public Charity

Address

100 M St SE

Address 2 (Optional)

Suite 330

City, State Zip

Washington, District Of Columbia 20003 United States

Phone Number

6159488550

Organization URL

www.innovativefuturecollective.com

History of Congressional Travel

Innovative Future Collective (IFC) is a 501(c)3 with IRS-approved tax-exempt status that was formed in 2024. In June 2025, it sponsored its first Congressional Travel with a staff delegation to the San Francisco area that provided educational opportunities on the use of Artificial Intelligence (AI) in business, as well as the development of AI. It will also host a similar staff delegation educational trip to New York City in October 2025.

Educational Activities

IFC hosts educational briefings open to the public throughout the country and in Washington, DC. This includes a "scholar series" program, where we bring experts and academics together for panel discussions and Q and A that are open to the public to learn, understand, and question how AI is influencing and shaping industry. We also provide opportunities for the community to see, learn, and experience developments in AI technology.

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status: *I certify that the sponsor is not a federally registered lobbyist and do not retain or employ a federally registered lobbyist.*

Foreign Agent Registration Status: *I certify that the sponsor is not an agent of a foreign principal and do not retain or employ an agent of a foreign principal.*

Foreign Government Involvement

Foreign Agent Registration Status:

I certify that the sponsor is not a foreign government.

I certify that the sponsor is not an entity that is owned or operated by a foreign government.

I certify that the sponsor does not receive funding from a foreign government.

Comments

None Entered

Signature Page

The signature page is below.

Purpose and Details

Provide a brief description of the trip.

This is an educational trip to London, with one calendar day of programming, to provide an opportunity for staff to learn about current applications and future prospects of AI technology. It will include conversations and education on privacy and security as well as AI in the defense and national security industries.

Explain how the purpose of the trip relates to your organization's mission.

This trip will bring together AI experts, researchers, developers, and policymakers to share knowledge about AI, including future and current uses. It will address the pros and cons associated with AI. The Trip will allow for discussion around AI and visualization of the technology and how it is developed.

Is your organization the only sponsor for this trip?

Yes

No

Grantmaking Organizations (Optional)

There are no grantmaking organizations.

With or Without Regard for Congressional Participation

The trip is arranged or organized specifically with regard to congressional participation.

Lobbyist/Foreign Agent Involvement in Planning, Organizing, Requesting or Arranging

The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal, other than de minimis involvement.

Lobbyist/Foreign Agent Financing

The trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

No funds or in-kind contributions were earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

Lobbyist/Foreign Agent Accompaniment

Complete if all sponsors are §501(c)(3) organizations

The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip

The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Complete if any of the sponsors is not a §501(c)(3) organizations.

The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip

The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

In order to maximize the one day of programming, we begin programming at breakfast time. Due to the long nature of the flight and the flights times offered from the East Coast to London, participants must arrive the night night before programming. We have selected the latest direct flight possible from Washington, DC, to meet this requirement, which minimizes the time on the ground in London, but allows for a night of sleep and early morning programming the following day.

Certification of No Recreational Activity and No Alcohol

Travel expenses paid for will not include expenditures for recreational activities.

Travel expenses paid for will not include expenditures for alcohol, except as permitted by the Regulations Governing Privately Sponsored Travel.

Invitees

Members and staff from the House of Representatives **will** receive invitations.

The list of invitees is below.

Travel Details

Trip Start Date/Time:
11/11/2025 @ 10:15 PM

Trip End Date/Time:
11/14/2025 @ 03:35 PM

Will the traveler be accompanied by a family member for whom the sponsor will pay travel expenses?

Yes No

Itinerary

The itinerary is below.

Transportation (Per Member/Officer/Employee: \$1,875.66 | Accompanying Family Member: \$0.00)

Transportation Type	Class	Amount
Airfare	Coach	\$1,650.00
Note Roundtrip airfare		
Ground Transportation	Coach	\$138.00
Note Minibus transportation for programming day, amount per person		
Ground Transportation	Coach	\$87.66

Transportation Type**Class****Amount****Note**

Minibus to transport the delegation to and from the hotel and airport on 11/12 and 11/14. Amount per person.

Lodging (Per Member/Officer/Employee: \$918.00)

Check-In	Check-Out	Facility	City	State	Country	Nights	Cost/Night	Cost Exceed Per Diem
11/12/2025	11/14/2025	Marriott Grosvenor Square	London	None	United Kingdom	2	\$459.00	Yes

Cost Exceeds Per Diem Reason

In order to maximize the educational opportunities for this staff delegation, while also prioritizing safety and reducing travel time, we needed to select a hotel that offered proximity to the meetings and also provided on-sight restaurant options and private areas to safely brief the group the morning of the programming. The hotel selection cost is \$459/night, which is \$24 over the stipend rate. This is due to: 1) conversion rate changes, 2) The room rate includes breakfast 3) the location of the hotel is very close and safely walkable to the Tube and dinner, helping reduce transportation costs and transportation time, which is incredibly important given the 24 hours of programming allowed and the high-traffic area of the city.

Meals (Per Member/Officer/Employee: \$348.00)

Date	Breakfast	Lunch	Dinner	Incidentals	Total	City	State	Country	Cost Exceeds Per Diem
11/12/2025	\$0.00	\$50.00	\$124.00	\$0.00	\$174.00	London	None	United Kingdom	No
11/13/2025	\$0.00	\$50.00	\$114.00	\$10.00	\$174.00	London	None	United Kingdom	No

Reasonable Miscellaneous Expenses (Per Member/Officer/Employee: \$0.00)

Expense Type	Amount	Notes
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There are no miscellaneous expenses.

Additional Attachments**Document Name**

There are no additional attachments.

PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

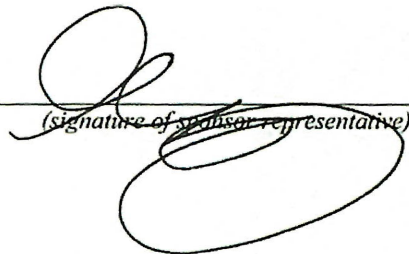
Trip Name: Innovative Future Collective Educational Trip London 2025
Travel Date(s): November 11, 2025- November 14, 2025
Travel Destination(s): London, UK City, NY
Sponsor: Innovative Future Collective, Inc.

Ashley Kennedy

(printed name of sponsor representative)

Board Member

(title)


(signature of sponsor representative)

10-03-25

(date)

Staff Invited to London

Brannon	Rains	Senator Todd Young (R-IN)	Policy Advisor
Sean	Riley	Senator Ron Johnson (R-WI)	Chief of Staff
Mindi	Linguist	Senator Patty Murray (D-WA)	Chief of Staff
Kathleen	Gayle	Senator Mike Rounds (R-SD)	Legislative Director
Connor	Sandagata	Senator Mike Rounds (R-SD)	TechCongress Fellow
Joel	Burke	Senator Mike Rounds (R-SD)	AI Policy Advisor
Mark	Wait	Senator Mike Lee (R-UT)	Chief of Staff
Justin	Anthony	Senator Mike Lee (R-UT)	Deputy Chief of Staff
Dave	Natonski	Senator Markwayne Mullin (R-OK)	Chief of Staff
Brooke	Starr	Senator Markwayne Mullen (R-OK)	Operations Director
Liz	Falcone	Senator Mark Warner (D-VA)	Chief of Staff
Jooeun	Kim	Senator Mark Kelly (D-AZ)	National Security Adviser
Rey	Benitez	Senator Jon Ossoff (D-GA)	Chief of Staff
Samantha	Lucas	Senator Jon Ossoff (D-GA)	Policy Advisor- AI
Rebecca	Angelson	Senator Jon Husted (R-OH)	Chief of Staff
Brian	Abraham	Senator Jim Justice (R-WV)	Chief of Staff
Eraj	Shirvani	Senator Jim Justice (R-WV)	Senior Economic Advisor
Clark	Hedrick	Senator James Lankford (R-OK)	Staff Director/Senior Counsel, Homeland Security Governmental Affairs Committee; Federal Work and Regulatory Affairs Subcommittee
Mark	Isakowitz	Senator Dave McCormick (R-PA)	Chief of Staff
Lynda	Garcia	Senator Cory Booker (D-NJ)- Judiciary Committee	Chief Counsel
Jon	Cardinal	Senator Chuck Schumer (D-NY)	Director of Economic Development
Didier	Barjon	Senator Chuck Schumer (D-NY)	Tech Policy
James	Rice	Senator Chuck Grassley (R-IA)	Legislative Director
Sherry	Kuntz	Senator Chuck Grassley (R-IA)	Special Assistant
Tricia	Russell	Senator Chris Van Hollen (D-MD)	Chief of Staff
Brian	Winseck	Senator Chris Coons (D-DE)	Chief of Staff
Scott	Fairchild	Senator Catherine Cortez Masto (D-NV)	Chief of Staff
Reema	Dodin	Senator Brian Schatz (D-HI)	Chief of Staff
Leah	Li	Senator Brian Schatz (D-HI)	Legislative Assistant
Brianna	Walker	Senate Judiciary Committee	Counsel

Joshua	Sheinkman	Senate Finance Committee	Staff Director
Jasmine	Hunt Dimitriou	Senate Energy and Natural Resources Committee	Staff Director
Pat	Hayes	Sen. Hickenlooper (D-CO)	Chief of Staff
Rebecca	Avitia	Sen Martin Heinrich (D-NM)	Chief of Staff
Lauren	O'Brien	Senator Todd Young (R-IN)	Legislative Director

INNOVATIVE FUTURE COLLECTIVE

**AGENDA FOR:**

Innovative Future Collective's Staff Delegation Learning Trip to London

*All times listed are local to London unless otherwise indicated

Local contact: Lacy Broemel (615) 948-8550

Tuesday, November 11, 2025

10:15 PM ET

United Airlines Flight UA 924

**Overnight, land on
Wed AM*

IAD to LHR

Wednesday, November 12, 2025

10:50 AM - 12:00 PM

Land at London Heathrow Airport, Customs

12:00 PM - 2:00 PM

Transport to Hotel - Marriott Grosvenor House

*86-90 Park Ln, London W1K 7TN, United Kingdom
Via Private Transport*

2:00 PM - 3:00 PM

Hotel Check-in

86-90 Park Ln, London W1K 7TN, United Kingdom

3:00 PM - 8:00 PM

**Executive Time for Travellers Before Programming Begins in
the Morning**

Thursday, November 13, 2025

7:00 AM - 7:45 AM

Breakfast at the Hotel with Briefing of Overview of Day

86-90 Park Ln, London W1K 7TN, United Kingdom

7:45 AM - 8:15 AM

Transport to U.S. Embassy London

*33 Nine Elms Ln, Nine Elms, London SW11 7US, United Kingdom
3.2 miles ~20 minute drive*

8:15 AM - 9:30 AM

Visit U.S. Embassy London

33 Nine Elms Ln, Nine Elms, London SW11 7US, United Kingdom

Presenter: Dan Wald, Counselor for Economic Affairs, U.S.
Embassy London

Topic of Discussion: Presenter will discuss US-UK relations on AI technology, and will discuss the recently signed Technology Prosperity Deal, a landmark agreement to deepen US-UK cooperation on AI.

9:30 AM - 10:30 AM

Transport to Salesforce Office

110 Bishopsgate, London EC2N 4AY, United Kingdom
5.1 miles ~40 minute drive

10:30 AM - 11:30 AM

Visit to Salesforce Office

110 Bishopsgate, London EC2N 4AY, United Kingdom

Presenter: Eric Huff, Chief Operating Officer UK &
Ireland, Salesforce

Topic of Discussion: Presenter will discuss Salesforce's innovative customer relationship management technology (CRM), and the risks and opportunities of utilizing Agentic AI in the public sector.

11:30 AM - 12:00 PM

Transport to Amazon Office

60 Holborn Viaduct, London, EC1A 2FD, United Kingdom
1.8 miles ~12 min drive

12:00 PM - 1:00 PM

Box Lunch and Group Discussion at Amazon Office

60 Holborn Viaduct, London, EC1A 2FD, United Kingdom

Topic of Discussion: Tour of Amazon office followed by internal staff delegation group discussion on takeaways and learnings from the programming day.

1:00 PM- 1:15 PM

Transport to Andruil Office

33 Charterhouse Street, London, EC1M 6HA, United Kingdom
.5 miles ~4 min walk

1:15 PM- 2:30 PM

Visit Andruil Office

33 Charterhouse Street, London, EC1M 6HA, United Kingdom

Presenter: Rich Drake, UK General Manager, Anduril

Topic of Discussion: Rich Drake will provide an Anduril 101 overview on how Anduril works in the defense sector, conduct a showroom tour, and VR demonstration.

2:30 PM - 3:00 PM

Transport to Parliament

Palace of Westminster, London SW1A 0AA, United Kingdom
1.5 miles ~15 mins drive

3:00 PM - 4:15 PM

Tentative: Tour of Parliament and Discussion with Member of Parliament

Palace of Westminster, London SW1A 0AA, United Kingdom

Topic of Discussion: Discussion with Member of Parliament on regulation differences on AI between UK and U.S.

4:15 PM - 4:45 PM

Transport to Hotel

86-90 Park Ln, London W1K 7TN, United Kingdom
2.3 miles ~15 min drive

4:45 PM - 6:00 PM

Regroup at the Hotel and Get Ready for Dinner

86-90 Park Ln, London W1K 7TN, United Kingdom

6:00 PM - 6:15 PM

Transport to Dinner- Tamarind

20 Queen St, London W1J 5PR, United Kingdom
Walk

6:15 PM - 8:15 PM

Dinner and Discussion - Tamarind

20 Queen St, London W1J 5PR, United Kingdom

Topic of Discussion: Staff discuss takeaways and learnings from the programming day.

8:15 PM - 8:30 PM

Transport to Hotel: Walk

86-90 Park Ln, London W1K 7TN, United Kingdom

Friday, November 14, 2025

7:00 AM - 8:00 AM

Breakfast at the Hotel

86-90 Park Ln, London W1K 7TN, United Kingdom

8:00 AM - 9:30 AM

Transport from Hotel to LHR Airport

Via Private Transport

9:30 AM- 12:05 PM

Airport Check In
London Heathrow Airport

12:05 PM GMT - 3:35 PM

United Airlines Flight UA 919
LHR to IAD

3:35 PM ET

Arrival at IAD